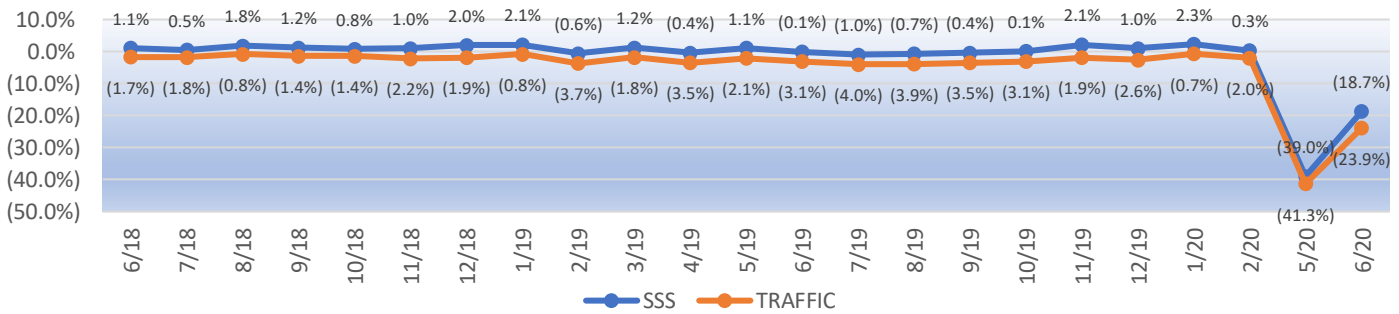
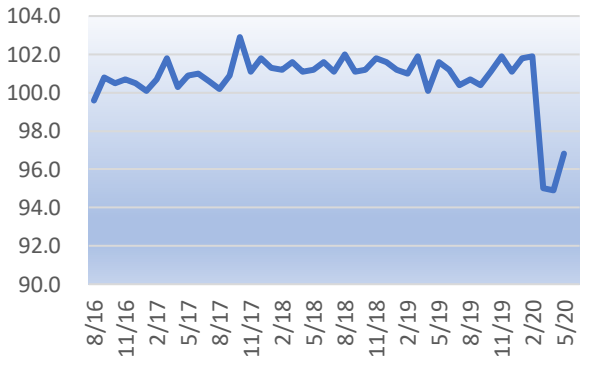


SAME STORE SALES & TRAFFIC (Source: Compass RCR and Black Box)



RESTAURANT PERFORMANCE INDEX (Source: National Restaurant Association)

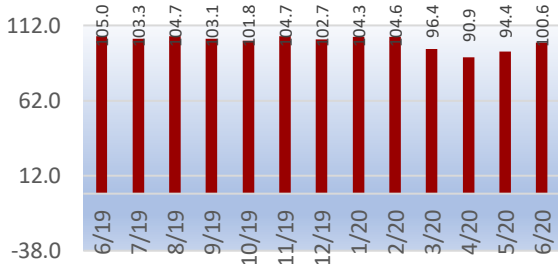
96.8 +1.9



Current Situation Index:		94.3	↑	1.5
\$	Same Store Sales:	90%		Reported decline/10% incline
👤	Customer Traffic:	95%		Reported decrease over 5/19
🏠	Capital spending:	25%		Increased since 3/15/2020
Expectations Index:		99.2	↑	15.1
\$	Sales outlook:	75%		Expect sales to return to normal
🏠	Capital spending:	40%		Expect to make capital investments in next 6 mo.
📊	Economy:	56%		Maintain technology/economy to improve beginning 2021

SMALL BUSINESS OPTIMISM INDEX (Source: NFIB and Compass RCR)

100.6 +6.2 points



Increase in optimism attributable to encouraging sales from limited opening

TOP CONCERNS:

- Slow return of SSS levels
- Hiring, staffing, retaining quality staff during current economy.
- Financial survival on current sales limits.

CONSUMER (University of Michigan-Sentiment)

	JUNE 2020	MAY 2020
CONSUMER OPTIMISM:	78.1	78.9
CONSUMER EXPECTATIONS:	87.1	73.1
CONSUMER TOP CONCERNS:	<ol style="list-style-type: none"> 1. Uncertainty of possible future economic shut downs. 2. Uncertainty of future income (maintaining mid-Covid 19 levels). 	